

Risk Factors Comparison 2024-04-01 to 2023-03-21 Form: 10-K

Legend: New Text ~~Removed Text~~ Unchanged Text Moved Text Section

Risks Related to the Company An investment in our securities involves ~~various~~ certain risks. An investor should carefully consider the following risk factors in conjunction with the other information in this report before trading our securities. Our governing documents contain anti- takeover provisions that may make it more difficult for a third party to acquire control of us. Our Articles of Incorporation contain provisions designed to discourage attempts to acquire control of the Company by a merger, tender offer, proxy contest or removal of incumbent management without the approval of our Board of Directors. As a result, a transaction which otherwise might appear to be in your best interests as a stockholder could be delayed, deferred or prevented altogether, and you may be deprived of an opportunity to receive a premium for your shares over prevailing market rates. The provisions contained in our Articles of Incorporation include: ● the requirement of an 80 % vote to make, adopt, alter, amend, change or repeal our Bylaws or certain key provisions of the Articles of Incorporation that embody, among other things, the anti- takeover provisions; ● the so- called business combination “ control act ” requirements involving the Company and a person that beneficially owns 10 % or more of the outstanding common stock except under certain circumstances; and ● the requirement of holders of at least 80 % of the outstanding Common Stock to join together to request a special meeting of stockholders.